



**Florida Keys History & Discovery Foundation, Inc.**

**Donor Advisement of Donation of Appreciated Securities to  
Florida Keys History & Discovery Foundation, Inc.**

If you intend to donate stock or other appreciated securities to Florida Keys History & Discovery Foundation, Inc. (FKHDF), please complete the form at the bottom and return it to FKHDF so that we can properly acknowledge your gift. **No donor information** is transmitted with an electronic stock transfer. By completing this form, you will help us quickly identify and acknowledge your gift.

Our policy is to sell the securities upon transfer, making the proceeds immediately available to support our rotating and permanent exhibits, programs, collections processing, docent training, traveling exhibits, and overhead of museum, unless otherwise specified.

**Electronic Transfer of Securities**

Electronic Transfer is the most secure and expedient delivery process available for making your gift. Please share the following information with your broker so they can initiate an electronic transfer.

Account Type: Interactive Brokers  
Account #: U8104050  
Account name: Florida Keys History & Discovery Foundation, Inc.  
Wells Trade DTC #: 0017  
FKHDF Tax ID#: 46-1936911

If you need assistance, contact FKHDF's Executive Director, Bonnie E. Barnes at [executivedirector@keysdiscovery.com](mailto:executivedirector@keysdiscovery.com)

---

**Donor Details**

Please complete the information below and return to Florida Keys History & Discovery Foundation, Inc. by email, fax, or mail.

To: Florida Keys History & Discovery Foundation, Inc.  
P.O. Box 1124, Islamorada, FL 33036  
Phone: 305-922-2237, email: [executivedirector@keysdiscovery.com](mailto:executivedirector@keysdiscovery.com)

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone \_\_\_\_\_ Email: \_\_\_\_\_

Name of Security(ies): \_\_\_\_\_

Expected Value: \_\_\_\_\_ Date: \_\_\_\_\_

***Thank you for your support!***